

UNLOCK YOUR CUSTOMER DATA

CRM & POWER PLATFORM CUSTOMER DAY 2023

How to streamline activity and data in
my business with Power Automate



Hi!
Kelly & Abbie

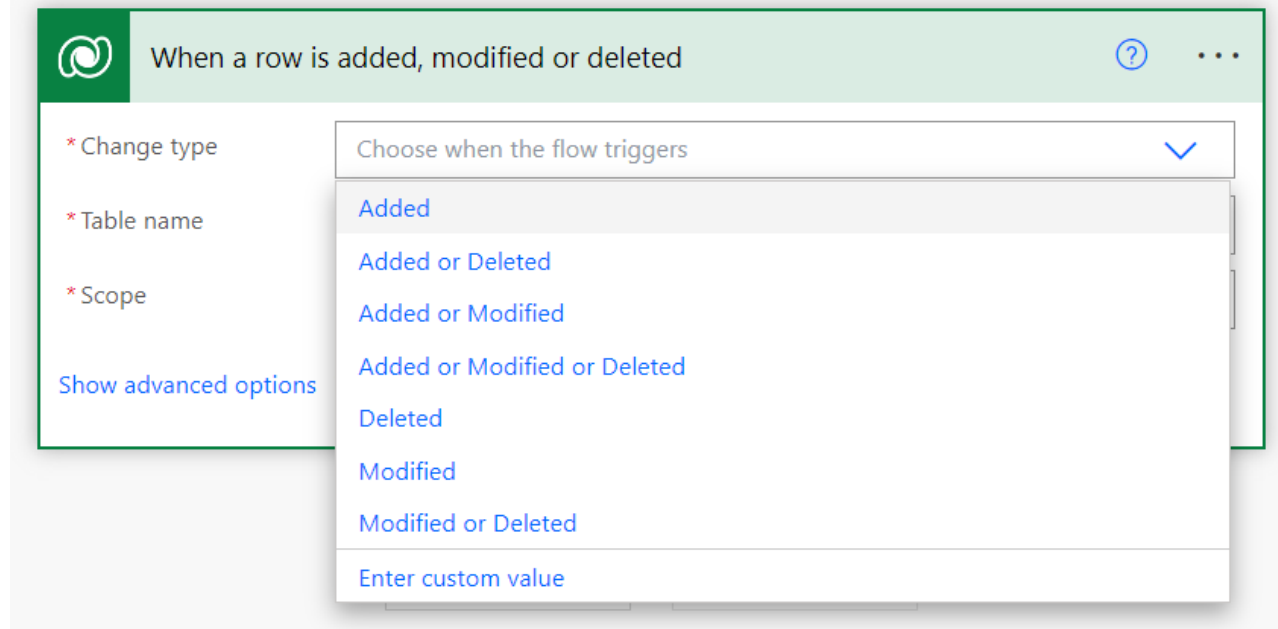
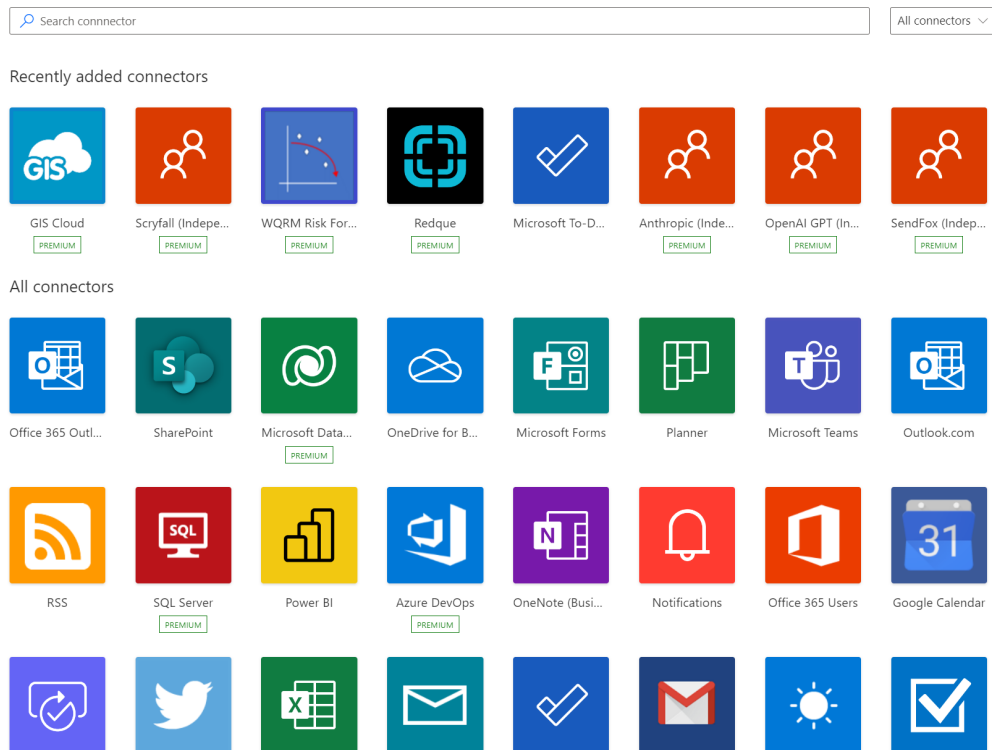
What we'll cover

1. What is Power Automate
2. Connectors, Triggers and Actions
3. Standard & Premium Connectors
4. Custom Connectors
5. Demos
6. The future of Power Automate

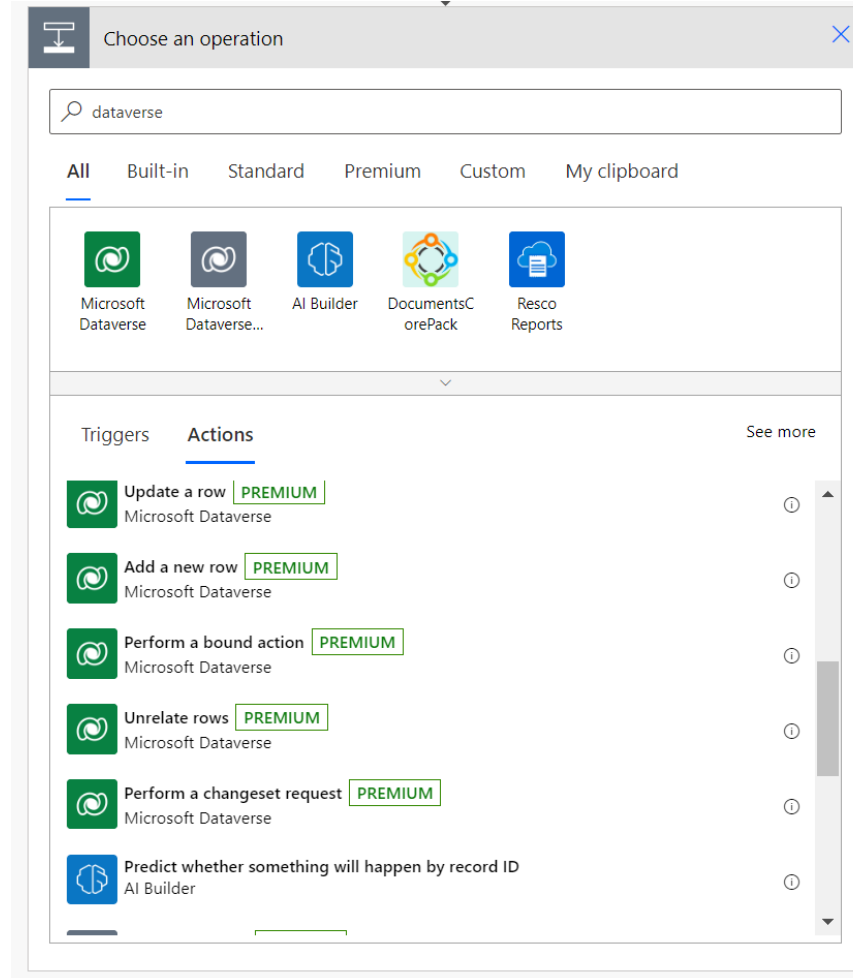


What is Power Automate?

Connectors, Triggers and Actions



Connectors, Triggers and Actions



Standard vs Premium Connectors

Standard Connectors

- SharePoint
- Teams
- Office
- OneDrive

Premium Connectors

- Dataverse
- Business Central
- Adobe/DocuSign
- SQL Server*

Custom Connectors

Custom Connectors

Security Profile

- No Authentication
- Basic Auth
- API Key
- OAuth 2.0

Definitions

- Triggers
 - Polling
 - Webhooks
- Actions
 - Get
 - Post
 - Patch
 - Delete

Test

- Requests
 - Raw Body
 - Defined Fields
- Responses
 - 200
 - 400
 - 404
 - 500

Demos

The future of Power Automate; Let's talk about AI Copilot

Thank you.

