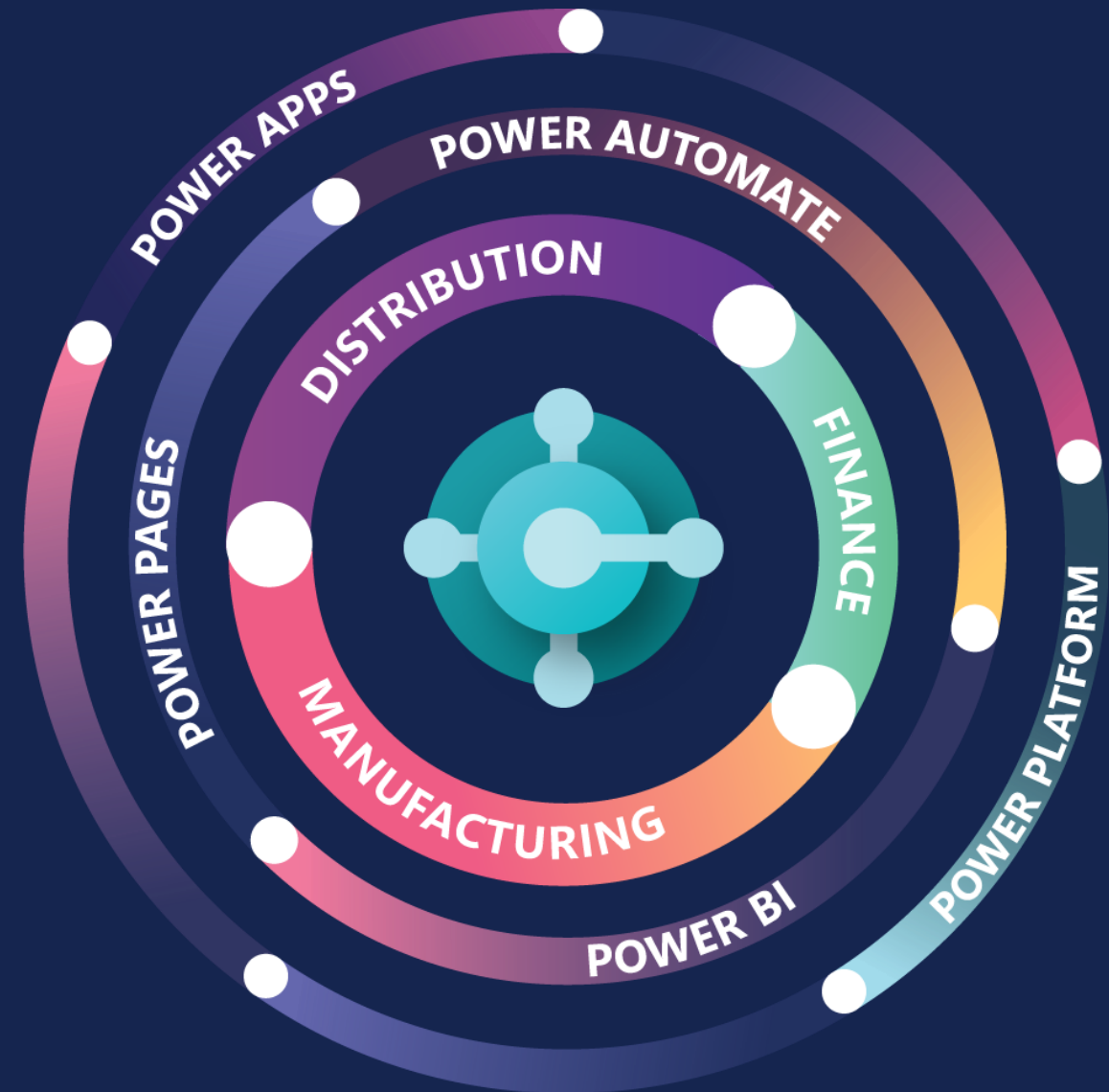**tecman**

BUSINESS CENTRAL

connect

Wasting time with repetitive processes? What can you automate with workflow?

15th & 16th OCTOBER 2024

Can you hear me?

Is everything clear?

~ 45 mins

Q & A

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What we'll cover

Agenda

1. What is Power Automate?

2. What's new in BC Power Automate Approvals?

3. Examples

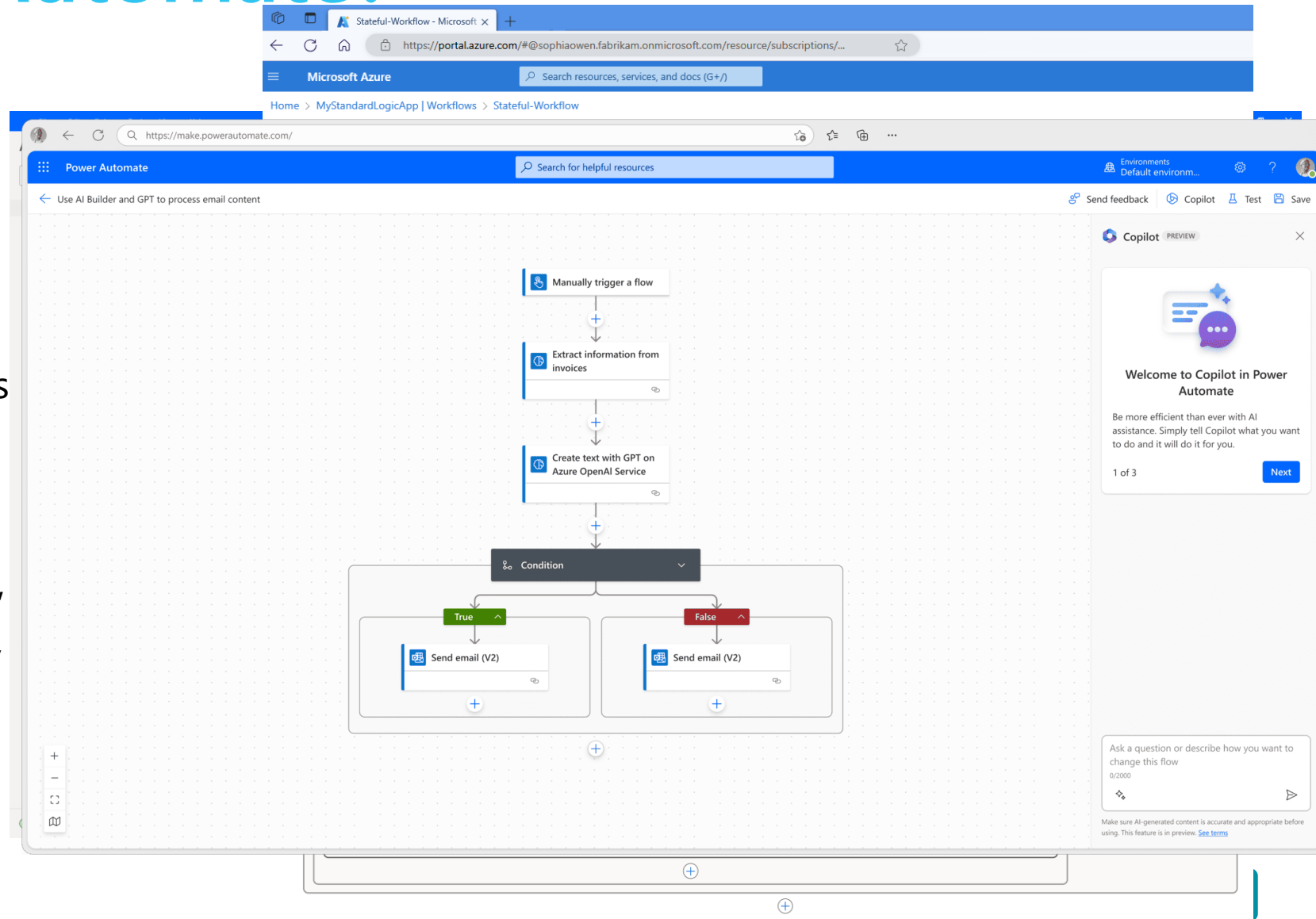4. Summary

5. Q&A

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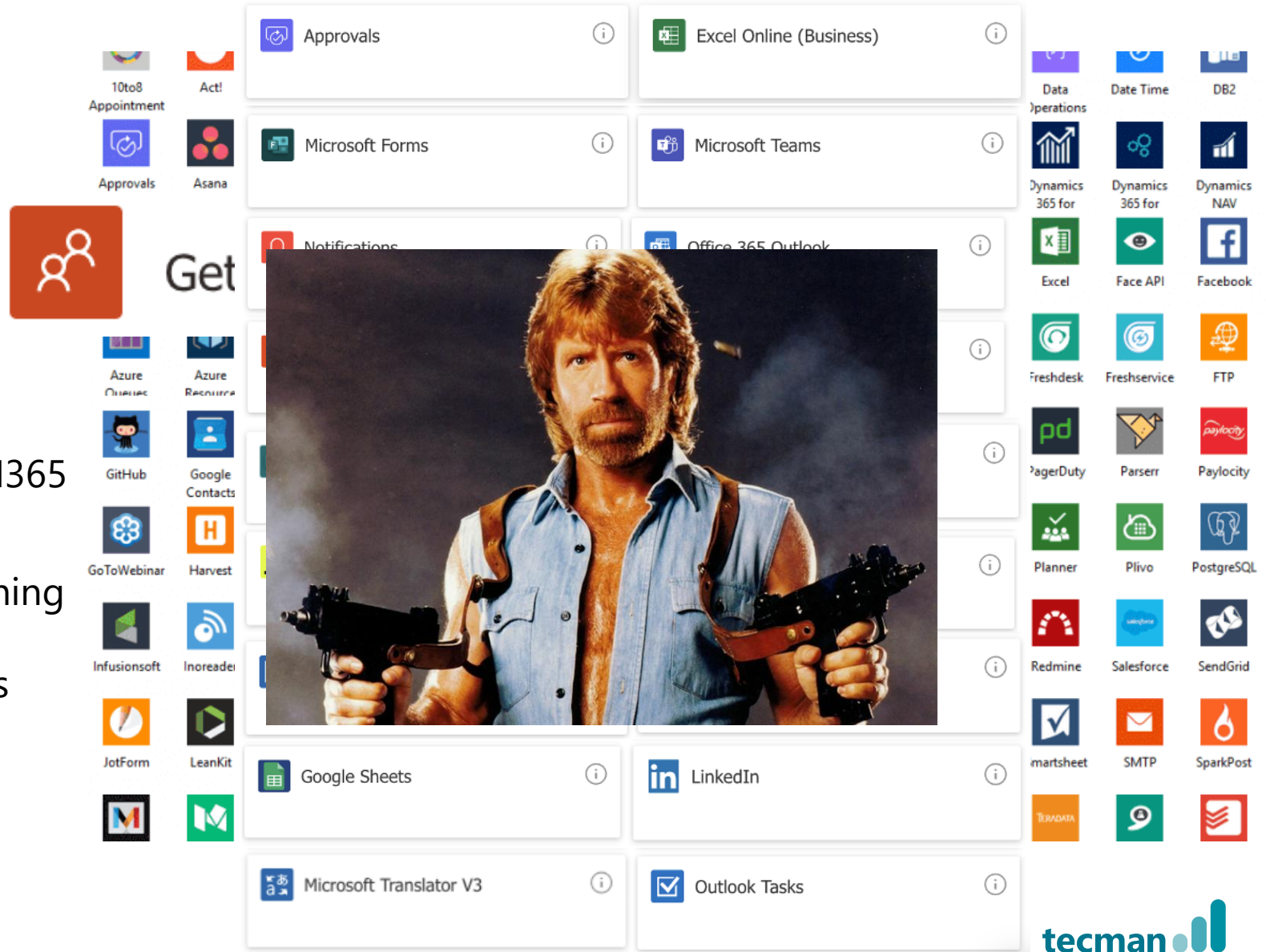# What is Power Automate?

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What is Power Automate?

- Automation / Workflow Tool
- Over 1000 connectors to other systems
- Designed for no-code
- 3 Flavours
  - Power Automate – Cloud Flows
  - Power Automate Desktop (RPA)
  - Azure Logic Apps
- We refer to the processes as 'Flows'
- Start with a Trigger (event / timed / manual)
  - Logic / Conditions
  - Actions

Connectors

- Over 1000 connectors

- Not all of them so useful!

- 4 types

  - Built in (core functions / connections) - Free

  - Standard (mainly MS apps) – M365 licensed

  - Premium – pretty much everything else, including Chuck. Needs license for Premium connectors (not free one). Some require additional subscriptions.

  - Custom

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Summary of Power Automate

Plans	Capabilities	Power Automate subscriptions					Power Automate Add-ons		Power Automate use rights included with:			Power Automate Basic
		RECOMMENDED MOTION **Power Automate Premium** $15 per user/month[1]	RECOMMENDED MOTION **Power Automate Process** $150 per bot/month[2]	**Process Mining**[3] $5,000 per 100 GB of data stored/month[4]	**Per user** $15 per user/month[1]	**Per flow** $100 per flow/month[2] (Minimum purchase 5 licenses)	**Hosted RPA Add-on**[5] $215 per bot/month[2]	**Unattended RPA Add-on**[5] $150 per bot/month[2]	**Power Apps**	**Select D365 licenses**	**Windows**	**Use rights with Select M365/O365 licenses**
Power Automate[6]	Cloud flows (Automated, instant, and scheduled flows)	•	•		●	●		●	●[7]	●[7]		●
	Business process flows	•	•		●	●		●	●[7]	●[7]		
	Attended desktop flows	•									●[8]	
	Unattended desktop flows		•				●	●				
Process Mining	Task Mining	•		•								
	Cloud flows process mining integration	•		•								
	Visualize and analyze processes	•[9,10]		•	●							
Share and collaborate	Other users can view, edit, or run automations	•			●				●	●		●
Power Platform connectors	Standard connectors	•	•		●	●			●[7]	●[7]		●
	Premium and custom connectors	•[11]	•[11]		●	●[11]			●[7]	●[7]		
	On prem & cloud svcs. data transfer	•	•		●	●			●[7]	●[7]		
AI Builder	Service credits[12]	5,000	5,000				5,000	5,000				
Dataverse	Dataverse use rights	•	•		●	●			●[7]	●[7]		Within Teams only
	Database capacity (Accrued)	250 MB[13]	50 MB[13]	2 GB[13]	250 MB[13]	5 0MB[13]						
	File capacity (Accrued)	2 GB[13]	200 MB[13]	1 TB[13]	2 GB[13]	200 MB[13]						
Managed Environs.	Admin and governance at scale[14]	•	•		●	●			●	●[7,15]		

Some rules when creating Cloud Flows

- Be mindful of the environment you're working in – default, sandbox, production.

- Flows must be owned by licenced users – MS are really cracking down on this.

- Co-Ownership (sharing is caring)

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Power Automate Approvals in BC

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Let us know how we can do better next time

Your free credit expired on 11 October 2024, and because of this we've deleted your subscription and any associated data and services. Your experience is important to us. Please share your feedback and we'll use it to improve our services and better meet your needs next time.

Demo

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Other uses of Power Automate

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Power Automate with BC Examples

- Integration (SFTP / OneDrive / SQL (incl. running stored procedures)

- Complex Approvals

- Workflows generated from BC (Demo) – "kick off a flow against this record"

- Sales Order Process Automation

- Business Events

  - Shipment posted – email customer

  - Clever Dynamics - Quality Order fails

  - Celebrate Winning an Opportunity

- E-Commerce

- Job Queue Alerts

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Demo

- Sales Order creation from PDF (using AI Builder)
- Send a file to a 3PL
- Alert if a Job Queue Fails

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Summary & Call to Action

- Go try creating some flows
- Start with the Templates
- Remember your environment
- Remember to share the flows

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Questions

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